

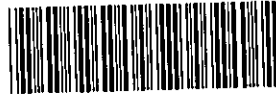
**ATCO**

GROUP

Corporate Office

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OFFICE OF INVESTIGATION  
CORPORATE FINANCE

07027176

Telephone: (403) 292-7970  
Fax: (403) 292-7623  
e-mail: karen.sharp@atco.com

October 4, 2007

Securities and Exchange Commission  
Judiciary Plaza  
450 - 5 Street NW  
Washington, DC 20549

SUPPL

**Canadian Utilities Limited**  
**File No.: 82-34744**  
**Exemption Pursuant to Rule 12g3-2(b)**

Dear Sir or Madam:

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the following:

- ◆ Corporation's Form 1, filed October 04, 2007 for symbol CU
- ◆ Corporation's Form 1, filed October 03, 2007 for symbol CU.X
- ◆ Corporation's Form 1, filed October 03, 2007 for symbol CU.PR.A
- ◆ Corporation's Form 1, filed October 03, 2007 for symbol CU.PR.B

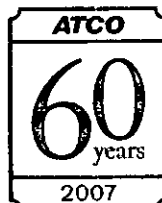
As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Regards,

Karen Sharp, Senior Administrative Assistant  
Corporate Secretarial Department  
ATCO Ltd. and Canadian Utilities Limited

Encl.



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THOMSON  
FINANCIAL

ATCO LTD. &amp; CANADIAN UTILITIES LIMITED

1400, 909 - 11th Avenue S.W., Calgary, Alberta T2R 1N6 Tel (403) 292-7500 Fax (403) 292-7623

## Form 1 Submission - Change in Issued and Outstanding Securities

FILE NO. 82-34744

Issuer : Canadian Utilities Limited  
 Symbol : CU  
 Reporting Period: 09/01/2007 - 09/30/2007

**Summary**

Issued & Outstanding Opening Balance : 81,623,686 As at : 09/01/2007

**Effect on Issued & Outstanding Securities**

Stock Option Plan 10,000  
 Other Issuances and Cancellations 3,400

Issued & Outstanding Closing Balance : 81,637,086

**Stock Option Plan**

Stock Options Outstanding Opening Balance: 1,323,000 As at : 09/01/2007

Effective Date	SAR	Options Granted	Options Exercised	Options Cancelled	SAR Reduction in Reserve
09/30/2007	N		10,000		
<b>Filer's comment</b>					
Reserve = 4,435,200 Available = 3,122,200					
Totals		0	10,000	0	0

Stock Options Outstanding Closing Balance: 1,313,000 As at : 09/30/2007

**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
09/30/2007	Conversion (General)	3,400
Totals		3,400

**Filed on behalf of the Issuer by:**

Name: Frances van der Basch  
 Phone: 4032927564  
 Email: frances.vanderbasch@atco.com  
 Submission Date: 10/04/2007  
 Last Updated: 10/03/2007

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 SECURITIES DIVISION

## Form 1 Submission - Change in Issued and Outstanding Securities

FILE NO. 82-34744

Issuer : Canadian Utilities Limited  
 Symbol : CU.X  
 Reporting Period: 09/01/2007 - 09/30/2007

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**Summary**

Issued & Outstanding Opening Balance : 43,809,984 As at : 09/01/2007

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**Effect on Issued & Outstanding Securities**

Other Issuances and Cancellations -3,400

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Issued & Outstanding Closing Balance : 43,806,584

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**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
09/30/2007	Conversion (General)	-3,400
Totals		-3,400

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**Filed on behalf of the Issuer by:**

Name: Frances van der Basch  
 Phone: 4032927564  
 Email: frances.vanderbasch@atco.com  
 Submission Date: 10/03/2007  
 Last Updated: 10/03/2007

## Form 1 Submission - Change in Issued and Outstanding Securities

FILE NO. 82-34744

Issuer : Canadian Utilities Limited  
 Symbol : CU.PR.A  
 Reporting Period: 09/01/2007 - 09/30/2007

**Summary**

Issued & Outstanding Opening Balance : 6,000,000 As at : 09/01/2007

**Effect on Issued & Outstanding Securities**

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
Totals		0

**Filed on behalf of the Issuer by:**

Name: Frances van der Basch  
 Phone: 4032927564  
 Email: frances.vanderbasch@atco.com  
 Submission Date: 10/03/2007  
 Last Updated: 10/03/2007

## Form 1 Submission - Change in Issued and Outstanding Securities

FILE NO. 82-34744

Issuer : Canadian Utilities Limited  
 Symbol : CU.PR.B  
 Reporting Period: 09/01/2007 - 09/30/2007

**Summary**

Issued & Outstanding Opening Balance : 6,000,000 As at : 09/01/2007

**Effect on Issued & Outstanding Securities**

Other Issuances and Cancellations 0

Issued & Outstanding Closing Balance : 6,000,000

**Other Issuances and Cancellations**

Effective Date	Transaction Type	Number of Securities
Totals		0

**Filed on behalf of the Issuer by:**

Name: Frances van der Basch  
 Phone: 4032927564  
 Email: frances.vanderbasch@atco.com  
 Submission Date: 10/03/2007  
 Last Updated: 10/03/2007

*END*